



**TRINITY OAKS**  
— Family Dental and Orthodontics —

2721 W. Heritage Trace Pkwy • Fort Worth, TX 76177

Phone 817-369-9231

trinityoaksdental.com

**NOTICE OF PRIVACY PRACTICES**

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

Trinity Oaks Family Dental & Ortho is committed to protecting your privacy, and we have adopted privacy practices to protect the information we gather from you. We understand that medical information about you and your health is personal. We are committed to protecting medical information about you. The Notice of Privacy Practices (“Notice”) describes the privacy practices of Trinity Oaks Family Dental & Ortho and will tell you about the ways in which we may use and disclose medical information about you and how you can get access to this information. We also describe your rights and certain obligations we have regarding the use and disclosure of medical information with respect to your “Protected Health Information” (as defined by the Health Insurance Portability and Accountability Act of 1996 and its regulations, as amended from time to time).

We typically use or share your health information in the following ways:

- Treat you. We can use your health information and share it with other professionals who are treating you. An example of this would be a doctor treating you for an injury asks another doctor about your overall health condition.
- Bill for your services. We can use and share your health information to bill and get payment from health plans or other entities. An example of this would be sending a bill for your visit to your insurance company for payment.
- Run our office. We can use and share your health information to run our practice, improve your care, and contact you when necessary. An example would be an internal quality assessment review.

How else can we use or share your health information. We are allowed or required to share your information in other ways – usually to contribute to the public good, such as public health and research. We have to meet many conditions in the law before we can share your information for these purposes. For more information, see: [www.hhs.gov/ocr/privacy/hipaa/understanding/consumers/index.html](http://www.hhs.gov/ocr/privacy/hipaa/understanding/consumers/index.html).

- Help with public health and safety issues. We can share health information for certain situations, such as: preventing disease, reporting suspected abuse, neglect, or domestic violence, preventing/reducing a serious threat to anyone’s health or safety.
- Comply with law. We can share information about you if state or federal law requires is, including the Department of Health and Human Services.
- Do Research. We can use and share information for health research.
- Family and Friends: We may disclose your health information to a family member or friend who is involved in your medical care or to someone who helps pay for your care. We may also use or disclose your health information to notify (or assist in notifying) a family member, legally authorized representative or other person responsible for your care of your location, general condition or death. If you are a minor, we may release your health information to your parents or legal guardians when we are permitted or required to do so under federal and applicable state law.
- Organ and tissue donation requests. We can share information about you to organ procurement organizations
- Medical examiner or funeral director. We can share information with a coroner, medical examiner, or funeral director when an individual dies.
- Worker compensation, law enforcement requests, and other governmental requests. We can share health information for worker compensation claims, law enforcement purposes, with health oversight agencies for activities allowed by law, and other specialized government functions (e.g., military and national security)
- Lawsuits and legal actions. We can share health information in response to court or administrative order, or in response to a subpoena.

When it comes to your health information, you have certain rights, we typically use or share your health information in the following ways:

- Get an electronic or paper copy of your medical information. You have the right to inspect and/or obtain a copy of your medical information maintained in a designated record set. If we maintain your medical information electronically, you may obtain an electronic copy of the information or ask us to send it to a person or organization that you identify. To request to inspect and/or obtain a copy of your medical information, you must submit a written request to our Privacy Officer. If you request a copy (paper or electronic) of your medical information, we may charge you a reasonable, cost-based fee.
- Ask us to correct your medical record. You can ask us to correct health information about you that you think is incomplete or incorrect. We may say “no” to your request, but we’ll tell you why in writing within 60 days.
- Confidential communications. You can ask us to contact you in a specific way (for instance home or office phone) or to send mail to a different address for items such as appointment reminders. We will say yes to all reasonable requests.
- Limits on what we use and share. You can ask us NOT to share certain health information for treatment, payment, or operations. We are not required to agree to your request, and if it affects your care, we may say no.
- Accounting of disclosures. You can ask for a list (accounting) of the times we have shared your health information for the prior six years. We will include all disclosures, except those about treatment, payment, and operations. We will provide one accounting for free, but may charge a reasonable, cost-based fee if you ask for another within 12 months.

- Privacy Notice. You can ask and receive a paper copy of this notice at any time.
- Complaint. You can file a complaint if you feel we have violated your rights, with the office at the address below, or you with the Department of Health and Human Services Office for Civil Rights by sending a letter to 200 Independence Ave, SW, Room 509F HHH Bldg., Washington, D.C. 20201, calling 1-877-696-6775, or by visiting: [www.hhs.gov/ocr/privacy/hipaa/complaints/](http://www.hhs.gov/ocr/privacy/hipaa/complaints/). We will not retaliate against you for filing a complaint.

In these cases we will never share your information unless given written permission: Marketing purposes, fundraising, and the sale of information.

We may also create and distribute de-identified health information by removing all references to individually identifiable information.

We may, without prior consent, use or disclose protected health information to carry out treatment, payment, or healthcare operations in the following circumstances:

- If we are required by law to treat you, and we attempt to obtain such consent but are unable to contain such consent; or
- If we attempt to obtain your consent but are unable to do so due to substantial barriers to communicating with you, and we determine that, in our professional judgment, your consent to receive treatment is clearly inferred from the circumstances.

State Law

We will not use or share your information if state law prohibits it. Some states have laws that are stricter than the federal privacy regulations, such as laws protecting HIV/AIDS information or mental health information. If a state law applies to us and is stricter or places limits on the ways we can use or share your health information, we will follow the state law. If you would like to know more about any applicable state laws, please ask our Privacy Officer.

We are required by law to maintain the privacy and security of your protected health information. We will promptly let you know if a breach occurs that may have compromised the privacy and security of your information. This notice is effective as of 2003 and we are required to abide by the terms of the Notice of Privacy Practices. We will not share your information other than described in here unless we receive written authorization. We can change the terms of notice, and any new notices will be available upon request, in our office, and on our website.

If you have any questions or want more information about this notice or how to exercise your health information rights, you may contact our Privacy Officer, Thomas Southam by mail at: 2721 W. Heritage Trace Pkwy or telephone at 817-369-9231. You have the right to exercise any of the actions in the above document, and the Privacy Officer will guide you through the process.

- I do NOT authorize any information to be discussed with any family members or friends.
- I authorize information about treatment or appointments to be discussed with the following person(s):

\_\_\_\_\_

\_\_\_\_\_

I have read and understand the above information.

_____	_____	_____
First Name	Last Name	Date of Birth
_____		_____
Patient Signature (or Authorized Representative)		Date

**For office use only**

The following patient/authorized representative \_\_\_\_\_

- Refused to sign the Notice of Privacy Practices because \_\_\_\_\_
- Was unable to sign the Notice of Privacy Practices because \_\_\_\_\_

**MEDICAL HISTORY FORM****Patient Information:**Patient's Name: \_\_\_\_\_  
Last First Middle InitialAddress: \_\_\_\_\_  
Address City State Zip Code

Email Address: \_\_\_\_\_ SSN: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Date of Birth: \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_ Age: \_\_\_\_\_

Sex:  M  F Home No: \_\_\_\_\_ Cell No: \_\_\_\_\_ Alt. No: \_\_\_\_\_**Parent/Guardian Insurance Information: Relationship to Patient: \_\_\_\_\_  SELF**Name: \_\_\_\_\_  
Last First Middle Initial

SSN: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Insurance No.: \_\_\_\_\_ Driver License No.: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ Insurance Telephone No.: \_\_\_\_\_ Group No.: \_\_\_\_\_

Employer: \_\_\_\_\_ Address: \_\_\_\_\_

Home No: \_\_\_\_\_ Cell No: \_\_\_\_\_ Work No: \_\_\_\_\_

Name and Number of nearest relative not living with you: \_\_\_\_\_

**How did you hear about us? Please mark below:**

- |  |  |  |  |
|--|--|--|--|
| <input type="checkbox"/> Online            | <input type="checkbox"/> Flyer / Mail                    | <input type="checkbox"/> Printed Ad            | <input type="checkbox"/> Billboard               |
| <input type="checkbox"/> Radio             | <input type="checkbox"/> TV                              | <input type="checkbox"/> Community Event       | <input type="checkbox"/> Health Fair / Screening |
| <input type="checkbox"/> Dr. Referral      | <input type="checkbox"/> Driving / Walking by the Office | <input type="checkbox"/> Medicaid              | <input type="checkbox"/> Insurance / Employer    |
| <input type="checkbox"/> Friend / Relative | <input type="checkbox"/> Employee                        | <input type="checkbox"/> Other (Specify) _____ |  |

Reason for today's dental visit: \_\_\_\_\_ Date of last dental visit: \_\_\_\_\_

Have you ever had an experience in a dental office that you would like to tell us about?  Yes  No

Please explain if yes: \_\_\_\_\_

Are you nervous about dental treatment?  Yes  No  
Do your gums bleed, feel tender or irritated?  Yes  No  
Are you unhappy with appearance of your teeth?  Yes  NoAre your teeth sensitive?  Yes  No  
Do you have discolored teeth that bother you?  Yes  NoIf yes, to what?  Sweets  Hot  Cold  PressureAre you now seeing a physician?  Yes  No The name & telephone number of your physician(s) \_\_\_\_\_

If so, what is the condition being treated? \_\_\_\_\_

Are you taking any medications?  Yes  No If yes, please list: \_\_\_\_\_Have you or are you currently taking Aspirin?  Yes  NoDo you use tobacco?  Yes  No If yes, what kind and how much? \_\_\_\_\_Do you drink alcohol?  Yes  No If yes, how many units per week? \_\_\_\_\_If female, are you or do you suspect to be pregnant?  Yes  No Months: \_\_\_\_\_Have you or are you currently taking oral Bisphosphates?  Actonel  Boniva  Fosamax  Skelif  Didrone  Other \_\_\_\_\_Have you had any joint replacements?  Yes  No If yes, when? \_\_\_\_\_Is there anything else we should know about your health that was not covered on this form?  Yes  No

If yes, Please explain: \_\_\_\_\_

**Please mark any of the following which you have had or have at present:**

- |  |   |  |  |
|--|---|--|--|
| <input type="checkbox"/> Heart Disease       | <input type="checkbox"/> Anemia               | <input type="checkbox"/> Nervousness               | <input type="checkbox"/> NONE                |
| <input type="checkbox"/> Heart Murmur        | <input type="checkbox"/> Kidney Trouble       | <input type="checkbox"/> Thyroid Disease           | <input type="checkbox"/> HIV + AIDS          |
| <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Bone Loss            | <input type="checkbox"/> Chemo: (Cancer, Leukemia) | <input type="checkbox"/> Hepatitis           |
| <input type="checkbox"/> Blood Disease       | <input type="checkbox"/> Epilepsy or Seizures | <input type="checkbox"/> Arthritis                 | <input type="checkbox"/> Hemophilia          |
| <input type="checkbox"/> Rheumatic Fever     | <input type="checkbox"/> Ulcers               | <input type="checkbox"/> Rheumatism                | <input type="checkbox"/> Sickle Cell Disease |
| <input type="checkbox"/> Venereal Disease    | <input type="checkbox"/> Emphysema            | <input type="checkbox"/> Cortisone Medicine        | <input type="checkbox"/> Bruise Easily       |
| <input type="checkbox"/> Heart Pacemaker     | <input type="checkbox"/> Tuberculosis         | <input type="checkbox"/> Joint Replacement         | <input type="checkbox"/> Pain in Jaw Joint   |
| <input type="checkbox"/> Asthma              | <input type="checkbox"/> Scarlet Fever        | <input type="checkbox"/> Hay Fever                 | <input type="checkbox"/> Diabetes            |
|  |   |  | <input type="checkbox"/> Glaucoma            |

**Please mark any of the following medical allergies:**

- |  |  |   |                                       |
|--|--|---|---------------------------------------|
| <input type="checkbox"/> Local Anesthetics | <input type="checkbox"/> Penicillin        | <input type="checkbox"/> Codeine or other narcotics | <input type="checkbox"/> NONE         |
| <input type="checkbox"/> Aspirin           | <input type="checkbox"/> Other antibiotic: | <input type="checkbox"/> Barbiturates or sedatives  | <input type="checkbox"/> Fen-Phen     |
| <input type="checkbox"/> Iodine            | <input type="checkbox"/> Sulfa Drugs       | <input type="checkbox"/> Latex                      | <input type="checkbox"/> Other: _____ |
|  |  |   | <input type="checkbox"/> Other: _____ |

**To the best of my knowledge, all of the preceding answers are true and correct. If I ever have any change in my health, or if any medicines change, I will inform my dentist at the next appointment.**\_\_\_\_\_  
Signature of Patient/Parent/Guardian\_\_\_\_\_  
Medical History Update:\_\_\_\_\_  
Dr. Date\_\_\_\_\_  
Dr. Date\_\_\_\_\_  
Dr. Date